

**Information to identify the case:**

Debtor Powin, LLC, LLC et.al., EIN 86-2270504  
Name  
United States Bankruptcy Court for the: \_\_\_\_\_ District of New Jersey  
(State)  
Case number: (LEAD) 25-16137 (MBK) (Jointly Administered) Date cases filed for chapter 11 06/09/2025  
and 06/10/2025  
MM / DD / YYYY

Official Form 309F1 (For Corporations or Partnerships)

**Notice of Chapter 11 Bankruptcy Case**

**10/20**

**For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.**

**This notice has important information about the case for creditors and debtors, including information about the meeting of creditors and deadlines. Read both pages carefully.**

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take action to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert a deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone, or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected at the bankruptcy clerk's office at the address listed below or through PACER (Public Access to Court Electronic Records at <https://pacer.uscourts.gov>).

**The staff of the bankruptcy clerk's office cannot give legal advice.**

**Do not file this notice with any proof of claim or other filing in the case.**

**1. Debtors' full names:**

See Schedule I, annexed hereto

**2. All other names in last 8 years**

**3. Address Applicable to all Debtors:**

20550 SW 115<sup>th</sup> Avenue, Tualatin OR 97062

**4. Debtors Attorneys**

Dentons US LLP  
601 S. Figueroa Street #2500  
Los Angeles, CA 90017  
T: 213-623-9300  
<https://www.dentons.com>  
Tania M. Moyron, Esq.  
Van C. Durrer, II, Esq.  
[tania.moyron@dentons.com](mailto:tania.moyron@dentons.com)  
[van.durrer@dentons.com](mailto:van.durrer@dentons.com)

Dentons US LLP  
1221 Avenue of the Americas  
New York, NY 10020-1089  
T: 212-768-6700  
<https://www.dentons.com>  
John Beck, Esq.  
Sarah Schrag, Esq.  
[john.beck@dentons.com](mailto:john.beck@dentons.com)  
[sarah.schrag@dentons.com](mailto:sarah.schrag@dentons.com)

Togut, Segal & Segal LLP  
550 Broad Street  
Suite 1508  
Newark, NJ 07102  
T: 212-594-5000  
<https://www.togutlawfirm.com>  
Frank A. Oswald, Esq.  
[frankoswald@teamtogut.com](mailto:frankoswald@teamtogut.com)

**Debtors' Claims and Noticing Agent**

If you have questions about this notice, please contact:

**Kurtzman Carson Consultants, LLC dba Verita Global**

222 N Pacific Coast Highway, Suite 300  
El Segundo, CA 90245

Contact phone: (866) 507-8031 (U.S./Canada)  
+1(781) 575-2122 (International)

Inquiries: <https://www.veritaglobal.net/powin/inquiry>

Website: <https://www.veritaglobal.net/powin>

Debtor

Powin, LLC, et al.,

Case number (if known) 25-16137 (MBK)

**5. Bankruptcy clerk's office**

Documents in these cases may be filed at this address. You may also inspect all records filed in these cases at this office or online at [www.pacer.gov](http://www.pacer.gov), or free of charge on the website for these chapter 11 cases at <https://www.njb.uscourts.gov>

Clerk of the U.S. Court  
Clarkson S. Fisher U.S.  
Courthouse  
402 East State Street  
Trenton, NJ 08608

Hours: Mon-Fri. 8:30 a.m.-4:00 p.m. (ET)  
Contact phone: Please contact Kroll, the court-appointed claims agent, by calling (888) 575-9318 (toll-free), (646) 930-4577 (international).

**6. Meeting of creditors**

The debtors' representative must attend the meeting to be questioned under oath. Creditors may attend, but are not required to do so.

**JULY 23, 2025 AT 10:00 AM (EDT)**

**Participant Line: 844-867-6167; Access Code: 1095491**

**The 341 meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.  
*The audio of the meeting of creditors will be made available upon request.***

**7. Proof of claim deadline**

**Deadline for filing proof of claim:**

**Not yet set.** If a deadline is set, the court or Verita will send you another notice.

A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at [www.uscourts.gov](http://www.uscourts.gov) or any bankruptcy clerk's office.

Your claim will be allowed in the amount scheduled unless:

- your claim is designated as *disputed*, *contingent*, or *unliquidated*;
- you file a proof of claim in a different amount; or
- you receive another notice.

If your claim is not scheduled or if your claim is designated as *disputed*, *contingent*, or *unliquidated*, you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.

You may review the schedules at the bankruptcy clerk's office or online at <https://pacer.uscourts.gov>.

Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.

**8. Exception to discharge deadline**

The bankruptcy clerk's office must receive a complaint and any required filing fee by the following deadline.

If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.

**Deadline for filing the complaint:** **N/A**

**9. Creditors with a foreign address**

If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.

Debtor

Powin, LLC, et al.,

Case number (if known) 25-16137 (MBK)

**10. Filing a Chapter 11  
bankruptcy case**

Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and a disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.

**11. Discharge of debts**

Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint and paying the filing fee in the bankruptcy clerk's office by the deadline.

If you have any questions related to this notice, please call (866) 507-8031 (toll free for U.S. and Canadian-based parties) or +1 (781) 575-2122 (for international parties) or using the "Submit an Inquiry" link on the Verita website: <https://www.veritaglobal.net/powin/inquiry>. You may access documents and case information at <https://www.veritaglobal.net/powin>.

## SCHEDULE 1

### Debtor's Full Names

	<b>Debtor Name</b>	<b>EIN Number</b>
1	Powin, LLC	86-2270504
2	PEOS Holdings, LLC	84-3515476
3	Powin China Holdings 1, LLC	82-4101422
4	Powin China Holdings 2, LLC	88-2699713
5	Charger Holdings, LLC	84-3515241
6	Powin Energy Ontario Storage, LLC	82-1358348
7	Powin Energy Operating Holdings, LLC	86-2322495
8	Powin Energy Operating, LLC	86-2256487
9	Powin Project LLC	39-2571583
10	Powin Energy Storage 2, Inc.	81-5569926
11	Powin Energy Ontario Storage II LP	25-0705787
12	Powin Canada B.C. Ltd.	BC1112239